

Export Outlook for Fishery Products

Revised FY 2004 Forecast:  \$100 Million to \$3.3 Billion

Initial FY 2005 Projection: \$3.4 Billion

Revised FY 2004 Forecast

Key Developments

- (+) Sockeye salmon harvest up 39% over 2003 harvest
- (+) Japanese technicians secure visas needed to maintain salmon roe exports valued at \$120 million

Initial FY 2005 Projection

Key Upside Developments

- Steady demand for pollock, salmon, lobster, cod, crab and other fishery products

Wild Cards

- Strength of the U.S. dollar
- Size of U.S. and foreign fish and other seafood harvests

